1 Marc A. Levinson (California Bar No. 57613) Robert Kinas (Nevada Bar No. 6019) Jeffery D. Hermann (California Bar No. 90445) Claire Y. Dossier (Nevada Bar No. 10030) 2 ORRICK, HERRINGTON & SUTCLIFFE LLP SNELL & WILMER LLP 400 Capitol Mall, Suite 3000 3883 Howard Hughes Parkway, Suite 1100 3 Sacramento, CA 95814-4497 Las Vegas, NV 89169 Telephone: (916) 447-9200 Telephone: (702) 784-5200 4 Facsimile: (916) 329-4900 Facsimile: (702) 784-5252 Email: malevinson@orrick.com Email: rkinas@swlaw.com 5 jhermann@orrick.com cdossier@swlaw.com 6 Attorneys for USA Capital Diversified Trust Deed Fund, LLC 7 8 UNITED STATES BANKRUPTCY COURT 9 DISTRICT OF NEVADA 10 In re: Case No. BK-S-06-10725 LBR USA COMMERCIAL MORTGAGE COMPANY, Case No. BK-S-06-10726 LBR 11 Debtor. Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR 12 USA CAPITAL REALTY ADVISORS, LLC, Case No. BK-S-06-10729 LBR Debtor. 13 Chapter 11 In re: USA CAPITAL DIVERSIFIED TRUST DEED 14 Jointly Administered Under FUND, LLC, 15 Case No. BK-S-06-10725-LBR Debtor. In re: 16 **CERTIFICATE OF SERVICE** USA CAPITAL FIRST TRUST DEED FUND, LLC, Debtor. 17 In re: USA SECURITIES, LLC, 18 Debtor. Affects: 19 ☐ All Debtors 20 USA Commercial Mortgage Company USA Securities, LLC 21 USA Capital Realty Advisors, LLC USA Capital Diversified Trust Deed Fund, LLC 22 ☐ USA First Trust Deed Fund, LLC 23 On December , 2007, I served STATUS CONFERENCE STATEMENT 24 REGARDING OBJECTION TO PROOF OF CLAIM OF SALVATORE J. REALE for 25 Snell & Wilmer L.L.P., and Orrick, Herrington & Sutcliffe LLP, attorneys for USA CAPITAL 26 DIVERSIFIED TRUST DEED FUND, LLC, in the above matter via the following means to the 27 persons as listed below: 28 160473.1 12/03/07

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1 **VIA ECF SYSTEM:** 2 MICHELLE L. ABRAMS mabrams@mabramslaw.com 3 FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com 4 NANCY L ALLF nallf@parsonsbehle.com, karen lawrence@gshllp.com 5 NANCY L ALLF nancy allf@gshllp.com, karen lawrence@gshllp.com 6 FRANK A. ANDERSON anderson.frank@pbgc.gov, efile@pbgc.gov 7 PETER C. BERNHARD peter.bernhard@bullivant.com, michelle.diegel@bullivant.com 8 BMC GROUP, INC. evrato@bmcgroup.com, ecf@bmcgroup.com; jmiller@bmcgroup.com; mjohn@bmcgroup.com 9 GEORGANNE W. BRADLEY georganne.bradley@bullivant.com. 10 mary.opatrny@bullivant.com 11 KELLY J. BRINKMAN kbrinkman@gooldpatterson.com 12 THOMAS R. BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com 13 ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com; lmackson@shutts-law.com 14 LOUIS M. BUBALA lbubala@jonesvargas.com, tbw@jonesvargas.com; 15 aanthony@jonesvargas.com 16 MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com; jrammos@callister-reynolds.com 17 CANDACE C CARLYON ltreadway@sheacarlyon.com, ccarlyon@sheacarlyon.com; 18 bankruptcyfilings@sheacarlyon.com; manthony@sheacarlyon.com 19 MICHAEL W. CARMEL michael@mcarmellaw.com, nancy@mcarmellaw.com; ritkin@steptoe.com 20 ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com 21 MICHAEL W. CHEN yvette@ccfirm.com 22 KEVIN B. CHRISTENSEN kbchrislaw@aol.com 23 JANET L. CHUBB tbw@jonesvargas.com 24 DAVID A. COLVIN kjohnson@marquisaurbach.com, dcolvin@marquisaurbach.com; 25 kgallegos@MarquisAurbach.com 26 WILLIAM D COPE cope guerra@yahoo.com 27 LAUREL E. DAVIS ldavis@fclaw.com, mhurtado@fclaw.com 28 THOMAS W. DAVIS twd@h2law.com, emarchetti-harris@howardandhoward.com

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| 1 | DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net |
|----|---|
| 2 | JASON A. IMES bkfilings@s-mlaw.com |
| 3 | ROBBIN L. ITKIN ritkin@steptoe.com, sgottlieb@steptoe.com; skopman@steptoe.com; keckert@steptoe.com; jgoldman@steptoe.com; kpiper@steptoe.com |
| | CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com |
| _ | EVAN L. JAMES ejameslv@embarqmail.com, kbchrislaw@aol.com |
| | ANNETTE W JARVIS ajarvis@rqn.com |
| | ERIN E. JONES ejones@diamondmccarthy.com, cburrow@diamondmccarthy.com |
| | TY E. KEHOE TyKehoeLaw@aol.com |
| 10 | ROBERT R. KINAS rkinas@swlaw.com, jmcbee@swlaw.com; jmath@swlaw.com; mfull@swlaw.com; cdossier@swlaw.com; lvdocket@mindspring.com |
| 11 | DEAN T. KIRBY dkirby@kirbymac.com, jhebert@kirbymac.com; lackerman@kirbymac.com |
| 12 | ZACHARIAH LARSON ecf@lslawnv.com, susans@lslawnv.com |
| 13 | JOHN J. LAXAGUE jlaxague@caneclark.com |
| 14 | GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net |
| 15 | NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com; bankruptcy@klnevada.com |
| | ROBERT C. LEPOME rlepome@cox.net, smstanton@cox.net |
| | SSTEPHEN T LODEN sloden@diamondmccarthy.com |
| | TYSON M. LOMAZOW tlomazow@milbank.com |
| 20 | ANNE M. LORADITCH ecffilings@LRLaw.com, aloraditch@LRLaw.com; pkois@LRLaw.com |
| 21 | ERIC D MADDEN emadden@diamondmccarthy.com, jsickels@diamondmccarthy.com |
| 22 | PATRICIA A. MARR lvlaw03@yahoo.com |
| 23 | JAMES C. MCCARROLL dturetsky@reedsmith.com; aleonard@reedsmith.com |
| 24 | REGINA M. MCCONNELL rmcconnell@kssattorneys.com |
| 25 | WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com |
| 26 | RICHARD MCKNIGHT mcknightlaw@cox.net, gkopang@lawlasvegas.com; cburke@lawlasvegas.com |
| 27 | JEANETTE E. MCPHERSON bkfilings@s-mlaw.com; info@s-mlaw.com |
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Snell & Wilmer
LAW OFFICES
LAS VEGAS, NEVADA 89169
(702)784-5200

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JAW OFFICES
JAB3 HOWARD HUGHES PARKWAY, SUITE 1100
LAS VEGAS, NEVADA 89169
(702)/84-5200

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12/03/07

Snell & Wilmer

LAW OFFICES

3883 HOWARD HUGHES PARKWAY, SUITE 1100

LAS VEGAS, NEVADA 89169

(702)784-5200

VIA FACSIMILE and U.S. MAIL (postage fully prepaid):

William L. McGimsey, Esq. 516 South 6th Street, Suite 300 Las Vegas, NV 89101 Fax: (702) 384-4329 Attorney for MARGARET B. McGIMSEY TRUST, BRUCE McGIMSEY, JERRY McGIMSEY, SHARON McGIMSEY, and JOHNNY CLARK

Douglas Gerrard, Esq. 2450 St. Rose Parkway Henderson, NV 89074 Fax: (702) 796-4848 Attorney for SALVATORE J. REALE

I declare under penalty of perjury that the foregoing is true and correct.

Dated this 3 day of December, 2007.

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